

COURT FILE NUMBER 2301-03179
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



C80038

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DYNAMIC TECHNOLOGIES GROUP
INC., DYNAMIC ATTRACTIONS LTD., DYNAMIC
ENTERTAINMENT GROUP LTD., DYNAMIC STRUCTURES
LTD. and DYNAMIC ATTRACTIONS INC.

APPLICANTS: DYNAMIC TECHNOLOGIES GROUP INC., DYNAMIC
ATTRACTIONS LTD., DYNAMIC ENTERTAINMENT GROUP
LTD., DYNAMIC STRUCTURES LTD. and DYNAMIC
ATTRACTIONS INC

DOCUMENT: **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT: Burnet, Duckworth & Palmer LLP
2400, 525 8th Avenue SW
Calgary, AB T2P 1G1
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File No.: 75459-2

RECITALS

1. Pursuant to an Order of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated March 9, 2023, FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of the undertakings, property and assets of the Applicants.
2. Pursuant to an Order of the Court dated June 23, 2023, the Court approved the PEL Transaction Agreement and sale of certain Purchased Shares of DTGI, DAL, DSL and DEGL between the Applicants and Promising Expert Limited ("**PEL**"), 2523613 Alberta Ltd. ("**Canadian HoldCo**"), 15102545 Canada Inc. ("**Canadian SubCo**"), PEL Dynamic Acquisition (US) Corp. ("**US SubCo**"; together with Canadian Subco, the "**Purchaser**"), and provided for the vesting in the Purchaser of the Applicants' right, title and interest in

and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets and (ii) the Transaction has been completed to the satisfaction of the Monitor.

3. Unless otherwise indicated herein, capitalized terms have the meanings set out in the PEL Transaction Agreement:

THE MONITOR CERTIFIES the following:

1. The Purchaser (or its nominee) has paid the Purchase Price and the Monitor has received the Cash Payment for the Purchased Assets payable on the Closing Date pursuant to the PEL Transaction Agreement; and
2. The Transaction has been completed to the satisfaction of the Monitor.
3. This Certificate was delivered by the Monitor at 12:01 AM (the “**Effective Time**”) on July 21, 2023.

**FTI Consulting Canada Inc., in its capacity
as the court-appointed Monitor of the
Applicants and not in its personal or
corporate capacity**

Per:



Name: Deryck Helkaa

Title: Senior Managing Director